

NOTICE TO BOND HOLDERS

INTIMATION OF PARTIAL-REDEMPTION OF KFC 9.15% Non-SLR Bond Series 1/2014 by exercising 25% call option & reduction of face value by 25%

The Corporation issued 9.15% Non SLR Bonds in 2014 amounting to Rs.200 crore at face value of Rs.10,00,000/- each. As per the Information memorandum, Put /Call option can be exercised at the end of 4th year, and if so the redemption starts @ 25% each year till the 7th year. The bonds were allotted on 30.10.2014. The Corporation will be redeeming the above bond on 30.10.2018 at 25% each year by reduction of face value by 25% till the 7th year as per terms of issue in the IM. The Corporation has reported the intimation of partial-redemption to the Arranger, Trustees, Registrar and Transfer agent and BSE on 07.08.2018. Notice to this effect to bond holders will be given on 20.08.2018 in two English dailies namely Hindu Business Line and Business Standard. The Record Date is 15.10.2018. The details of Arranger, Trustees and Registrar and Transfer agent to the issue are as below.

Arranger to the issue

SPA CAPITAL ADVISORS LTD
25, C-Block Community Centre,
Janak Puri, New Delhi - 110 058
Ph - 011-25517371 / 45675588

Trustees to the issue

Catalyst Trusteeship Ltd.
"GDA House", Plot No. 85,
Sr. No. 94/95, Bhusari Colony (Right),
Paud Road, Pune - 411 038.

Registrar and Transfer agent to the issue

M/s. Karvy Computershare Pvt. Ltd., Karvy House, 46
Avenue 4, Street No. 1
Banjara Hills, Hyderabad - 500 034.

18.08.2018

Sd/-
General Manager(I)



SR