



KERALA FINANCIAL CORPORATION

(INCORPORATED UNDER THE STATE FINANCIAL CORPORATIONS ACT No. LXIII OF 1951)

H.O. VELLAYAMBALAM, THIRUVANANTHAPURAM - 695033

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IS / ISO 9001



KFC/F&A/BONDS/2023-24

04.04.2024

To

The Manager
BSE Ltd,
Mumbai

Dear Sir,

Sub: Certificate under Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Confirmation of timely payment of Principal/Interest to Bond holders due on 04.04.2024

Pursuant to requirements of provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Corporation has made timely payment of half yearly interest to eligible beneficial owners, full redemption of third tranche (INE818F07047) and part redemption of fourth tranche (INE818F07054) of 49 Bonds held by 7 Bond holders in KFC 8.69% Non SLR Bond issue series 1/2018 today, in accordance with the issue terms. Details given below:

Sl. No.	Particulars	Details
1	ISIN	INE818F07047,INE818F07054
2	Issue Size	Rs. 250,00,00,000.00
3	Principal outstanding	Rs. 15,20,00,000.00
4	Amount to be paid on due date	Principal -Rs. 11,67,50,000.00 Interest - Rs. 62,12,263.00
5	Frequency-quarterly/monthly	Half Yearly
6	Change in frequency of payment(if any)	Nil
7	Details of such change	NA
8	Interest/Principal Payment record date	20.03.2024
9	Due Date for Interest Payment & Principal Part redemption	04.04.2024
10	Actual date of Payment	04.04.2024
11	Amount of Principal/interest paid	Rs. 12,29,62,263.00
12	Mode of payment	RTGS/NEFT/Cheque
13	Date of last interest payment	04.10.2023
14	Reason for non-payment/delay in payment	NA
15	Full Redemption of ISIN	INE818F07047
16	Partial Redemption of ISIN	INE818F07054
17	Current Face Value	2,50,000.00
18	Post redemption Face Value	2,50,000.00
19	Value and No. of Bonds outstanding post redemption	Rs. 3,52,50,000.00 (141 Bonds)

For Kerala Financial Corporation,

Authorised Signatory

